

PENDO ADVISORS, LLC

Representative Transactions



**Consolidated Lumber Company
dba
Arrow Building Center**
was acquired by
Aiglon Capital Management
PENDO ADVISORS, LLC



Liberty Pumps Inc.
sold a minority equity interest to
a newly formed ESOP
PENDO ADVISORS, LLC



WFC Management, Inc.
redeemed the common stock held by
an ESOP
PENDO ADVISORS, LLC



Rock Valley Oil & Chemical Co.
sold a minority equity interest to
a newly formed ESOP
PENDO ADVISORS, LLC



Reliance Gear Corporation
was acquired by

Ashot Ashkelon Industries Ltd.
PENDO ADVISORS, LLC



**Chromcraft Revington
Chromcraft Revington, Inc.
(NYSE:CRC)**
raised a Senior Credit Facility
\$9,000,000
PENDO ADVISORS, LLC



MIS Training Institute, Inc.
completed a leveraged recapitalization
creating a
100% ESOP-owned company
PENDO ADVISORS, LLC



I.T. Landes and Son, Inc.
was acquired by

H.B. McClure Company
PENDO ADVISORS, LLC



ChillCo, Inc.
completed a leveraged recapitalization
creating a
100% ESOP-owned company
PENDO ADVISORS, LLC

**Therapeutic
Management Services, Inc.**

completed a leveraged recapitalization
creating a
100% ESOP-owned company
PENDO ADVISORS, LLC



Help/Systems, LLC
a portfolio company of
**Audax Group
and
Summit Partners**

completed a dividend
recapitalization transaction

PENDO ADVISORS, LLC



**CLUBCORP
ClubCorp, Inc.**
a portfolio company of
KSL Capital Partners, LLC

completed a dividend
recapitalization transaction

PENDO ADVISORS, LLC



Nomacorc, LLC
a portfolio company of
Summit Partners

completed a dividend
recapitalization transaction

PENDO ADVISORS, LLC



Fibertech Networks, LLC
a portfolio company of
Court Square Capital Partners

completed a dividend
recapitalization transaction

PENDO ADVISORS, LLC



Alaska Rubber & Supply, Inc.
acquired

**Central Hose and Fittings, Inc.,
Inland Pacific Hose and Fittings, Inc.,
North Sound Hose and Fittings, Inc.,
Timco, Inc., and
Pacific Rubber, Inc.**

PENDO ADVISORS, LLC



Power Zone Equipment, Inc.
completed a leveraged recapitalization
creating a
100% ESOP-owned company

PENDO ADVISORS, LLC